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Scheme becomes operative, participants therein will receive 0.5 SBG ordinary shares (“SBG Consideration Shares”) plus an aggregate amount of R25.50 in cash per Ordinary Share, comprising (i ...

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to be implemented by means of a Court-sanctioned scheme of arrangement under Part 26 of the Companies Act 2006 Scheme of arrangement becomes effective and completion of acquisition by Cortina Bidco ...

AFH Financial Group - Scheme of arrangement becomes effective

On 11 June 2021, the boards of Cafe Bidco Limited (“Bidco”) and Proactis Holdings plc (“Proactis”) announced that they had reached agreement on the terms and conditions of a recommended cash offer ...

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· The boards of directors of Wm Morrison Supermarkets PLC (“Morrison”) and Oppidum Bidco Limited (“Bidco”) are pleased to announce that they have reached agreement on the terms of a ...

Fortress Inv Grp UK - Recommended offer for Wm Morrison Supermarkets PLC

· As an alternative to the Cash Offer, accepting Scheme Shareholders (other than Scheme Shareholders resident or located in a Restricted Jurisdiction) may elect to receive one New Bidco Share for each ...

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