

## Tax Strategies And Solutions Inc

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SIMON Says Hello to Variable Annuities, Expanding the Insurtech's Marketplace Lineup to Deliver Holistic Retirement Solutions to Wealth Management Professionals  
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Ryan Celebrates 30 Years of Tax Innovation and Excellence  
SMartX Advisory Solutions ("SMartX"), a leading innovator in unified managed accounts (UMA) technology and architect of the SMartX turnkey asset management platform ("TAMP"), today announced the ...

SMartX Advisory Solutions Expands OCIO Services with Launch of Proprietary Asset Allocation Strategies  
"We thoughtfully curated this board to include industry leaders whose collective experience ensures NOTICENINJA has the guidance it needs to navigate its way in the dynamic ...

NOTICENINJA Announces Newly Formed Corporate and Advisory Board  
Tax Advantage Group by Cherry Bekaert ("TAG"), a practice that specializes in New Markets Tax Credits ("NMTC") and related financing and capital services, is pleased to announce that Laurel Tinsley ...

Laurel Tinsley Brings Strategic Experience to Tax Advantage Group by Cherry Bekaert  
ChainLogix Mortgage Solutions, a service provider for the real estate tax, title insurance, settlement, and lending industries, hired Jane Jaeger as the company's vice president, Property Tax ...

ChainLogix Mortgage Solutions Names New VP Of Property Tax Intelligence And Special Projects Group  
Those who want to pass on their retirement accounts should consider tax minimization strategies when creating ... Epstein & White Retirement Income Solutions, LLC is a licensed insurance agency ...

Why Today's Retirees Need to Pursue Tax-Minimization Strategies  
SMartX Advisory Solutions ("SMartX"), a leading innovator in unified managed accounts (UMA) technology and architect of the SMartX ...

SMartX Advisory Solutions Expands Platform with 56 New Strategies and Proprietary ETF Model Portfolios  
Inc. (RSI), a leader in COTS software solutions, in conjunction with its 25th anniversary, today announced Property Premier, a property tax system created and designed for local government agencies.

Revenue Solutions, Inc. Launches Property Premier To Streamline Workflows for Local Government  
Stock market-based investment strategies ... after-tax retirement income and assets. He does this as an independent financial advisor using customized holistic planning solutions determined ...

Nonqualified Fixed Income Annuities: A Timeless Tax and Retirement Income Planning Opportunity  
Madison Cawthorn echoed such claims during the Conservative Political Action Conference last week. "Think about the mechanisms they would have to build to be able to actually execute that massive of a ...

Fact-checking claims about solar storms, health privacy laws and more  
Peter Thiel, the billionaire co-founder of Paypal Holdings Inc. and a vocal ... paid minimal or no income tax even as their fortunes have soared. It outlined the tax strategies available to ...

Thiel Gets Tax Edge With \$5 Billion in Roth IRA, ProPublica Says  
(Kiplinger's has a partnership with Social Security Solutions ... tax bracket and making those years an advantageous time to take distributions from his 401(k). The most tax-efficient drawdown ...

Strategies to Pump Up Your Lifetime Income  
"B2B and B2C ecommerce businesses and marketplaces alike can benefit from automated solutions to simplify the entire VAT compliance life cycle from registrations to calculations to reporting." On July ...

Avalara Enhances VAT Solutions to Enable Global Businesses to Manage VAT Registrations, Calculations, and Reporting  
Royal Financial, Inc. (the "Company") (OTCQX: RYFL), incorporated under the laws of Delaware on December 15, 2004, for the purpose of serving as ...

Royal Financial, Inc. Announces Preliminary Fiscal Year 2021 Fourth Quarter and Year End ...  
U.S. Treasury Secretary Janet Yellen will press European Union officials in Brussels this week to reconsider their plan to propose a digital levy after securing the Group of Twenty's endorsement for ...

Yellen to Press Europe on Digital Tax Plan Following G-20 Accord  
The second factor is differentiation, as AIFs are more tailor-made for more sophisticated investors looking for certain differentiated strategies. The third factor is concentrated solutions ...

AIFs can augment portfolios but are not very tax-efficient  
ClearPoint Neuro, Inc. (Nasdaq: CLPT) (the "Company"), a global therapy-enabling platform company providing navigation and delivery to the brain, is pleased to announce that Lynnette C. Fallon has ...

ClearPoint Neuro, Inc. Announces Appointment of Lynnette C. Fallon to Board of Directors  
Royal Financial, Inc. (the "Company") (OTCQX:RYFL), incorporated under the laws of Delaware on December 15, 2004, for the purpose ...